RECORDATION NO. 669 Pilon & September 19/19

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DEPARTMENT OF TRANSPORTATION FEDERAL RAILROAD ADMINISTRATION

WASHINGTON, D.C. 20590

THE ADMINISTRATOR

AUG 1 4: 1980

Agatha L. Mergenovich Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Ms. Mergenovich:

This letter is in reference to Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; and April 16, 1975; between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 400 North Capitol Street, N.W., Washington, D.C. 20001, and the delegate of the Secretary of Transportation of the United States of America (the "Administrator"), Washington, D.C.

The Security Agreements have been recorded with and by the Interstate Commerce Commission on August 16, 1972 at 1:20 p.m., recordation No. 6690; on January 9, 1974 at 3:25 p.m., recordation No. 6690-D; on January 31, 1975 at 5:00 p.m., recordation No. 6690-J; on March 21, 1975 at 8:40 a.m., recordation No. 6690-M; and on May 28, 1975 at 12:15 p.m., recordation No. 6690-O. Pursuant to section 20(c) of the Interstate Commerce Act, the Security Agreements provide the Administrator a lien on all of Amtrak's rolling stock including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak has selected for retirement the passenger cars and locomotive cars listed in the enclosure hereto. Pursuant to Amtrak's request, the Administrator hereby releases, with respect to the passenger cars and locomotive cars his lien under the aforesaid Security Agreements dated August 7, 1972; December 27, 1973; January 29, 1975; March 20, 1975; and April 16, 1975;

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respectively, and under any other agreement or agreements between the Administrator and Amtrak. I, therefore, request that this document be recorded and appropriately filed pursuant to section 20(c) of the Interstate Commerce Act.

Sincerely,

John M. Sullivan Administrator

Enclosures

'ennie C. Bode

Attest:

Subscribed and sworn to before me

this in day of Ang, 1980

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Notary Public

My commission Expires 5-1-82

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Department Of Transportation John M. Sullivan Federal Railroad Administration Washington, D.C. 20590

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on **8/14/80** at **1:45pm** , and assigned rerecordation number(s).**6690-yy**

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)